



6 MERIDIAN

Adding a Mobile Account

CHROME ON IPHONE



Add a Mobile Bookmark for Chrome on iPhone

This user guide details how to add a mobile bookmark on your Client Portal login page from the Chrome app on your iPhone. This bookmark will provide quick and easy access from your device's Home screen.



Note

To successfully add a shortcut to access eMoney in Chrome on your iPhone, you will need to have the Google Chrome app downloaded. You can download this app from the App Store.

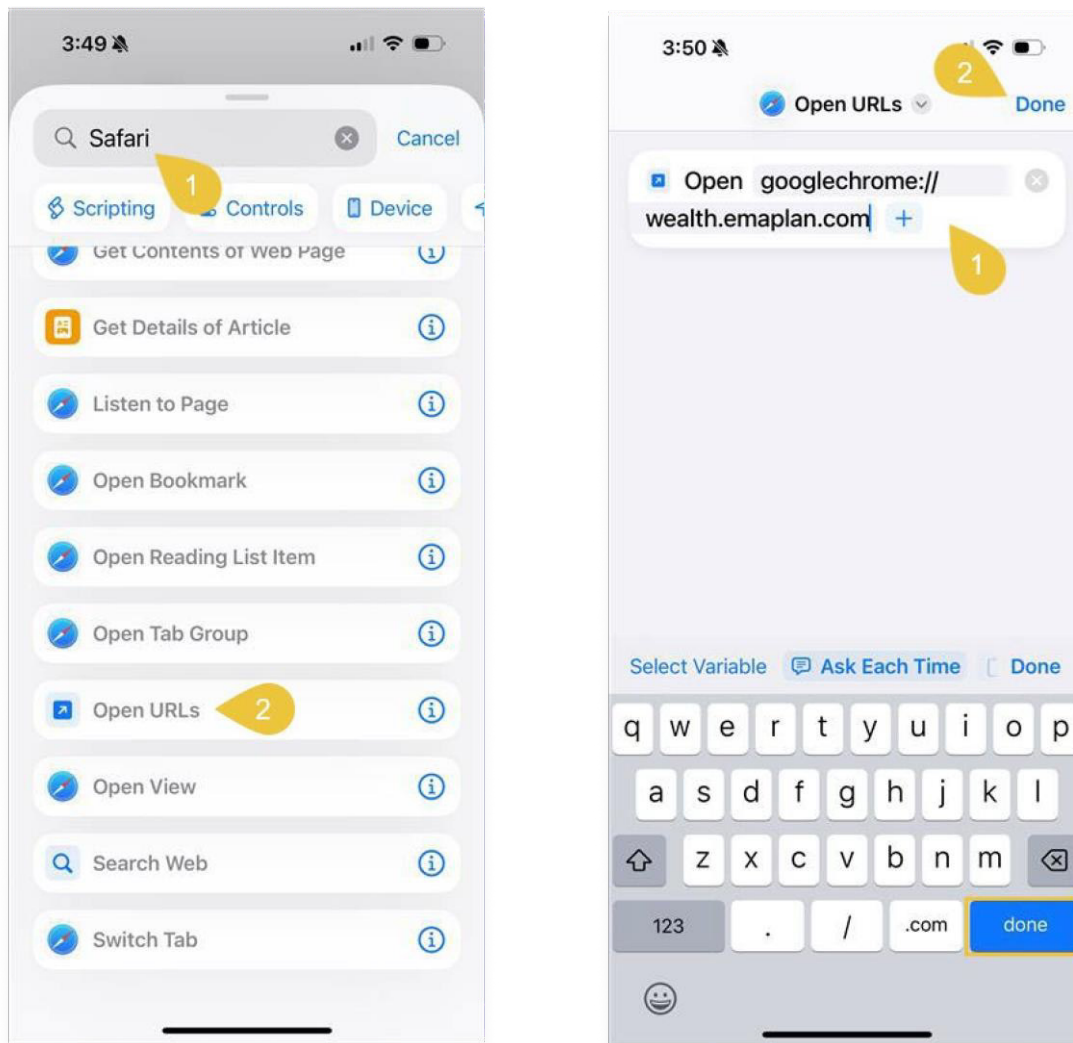
Add a Mobile Bookmark

1. Open the Shortcuts app – your iPhone have this app downloaded by default. Click the + icon in the top-right will corner to add a shortcut.



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2. Search **Safari** in the Search Actions field and then Scroll to click on **Open URLs**. On the next screen, tap the URL area. Enter **googlechrome://** and the login URL provided by your Advisor. Then, tap **done** in the top or bottom right corner of your screen.

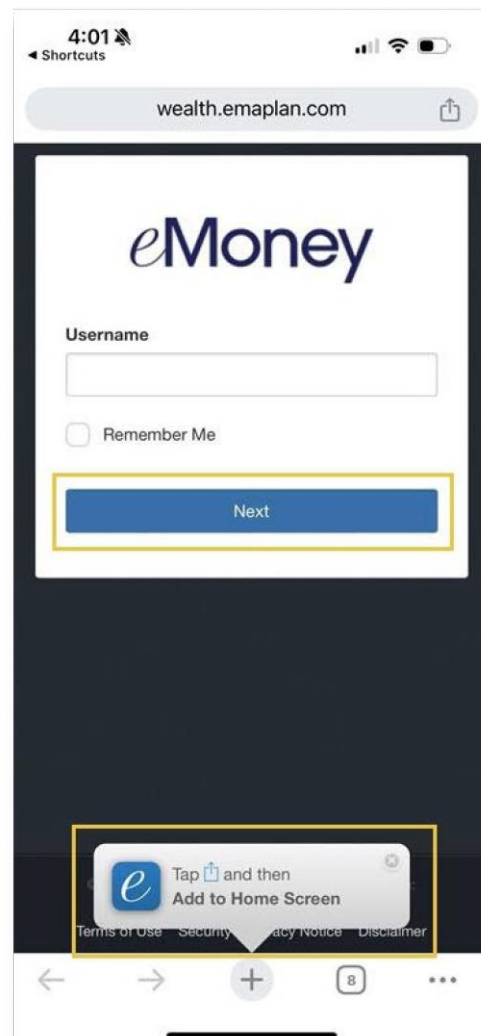
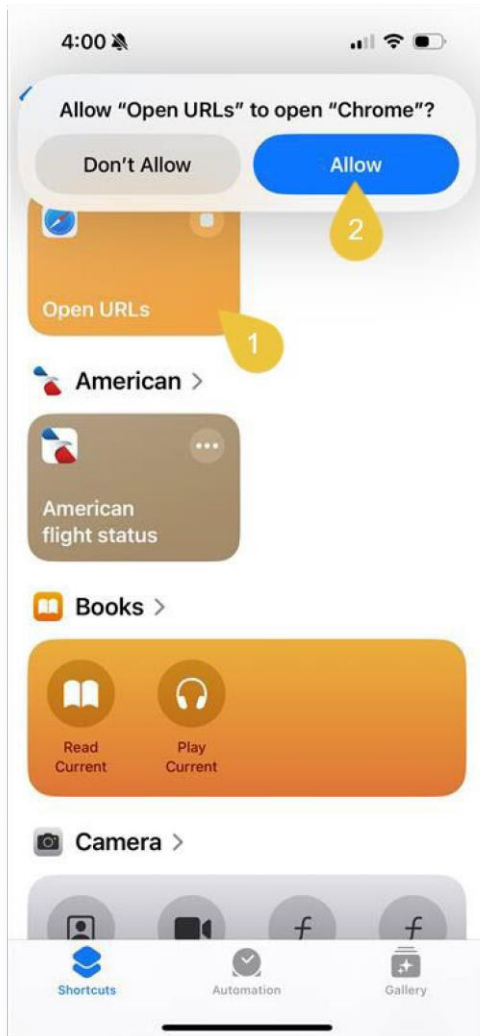


Note:

Do not include **https://** before entering the URL. The URL functions best as it is displayed above. To find the login URL, reference the confirmation email that you received when you initially registered for your website access or contact your Advisor.

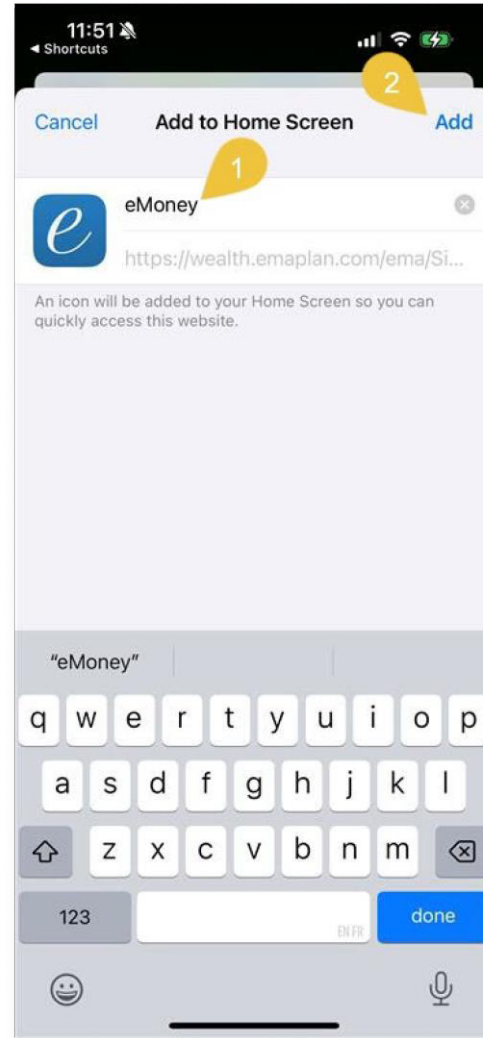
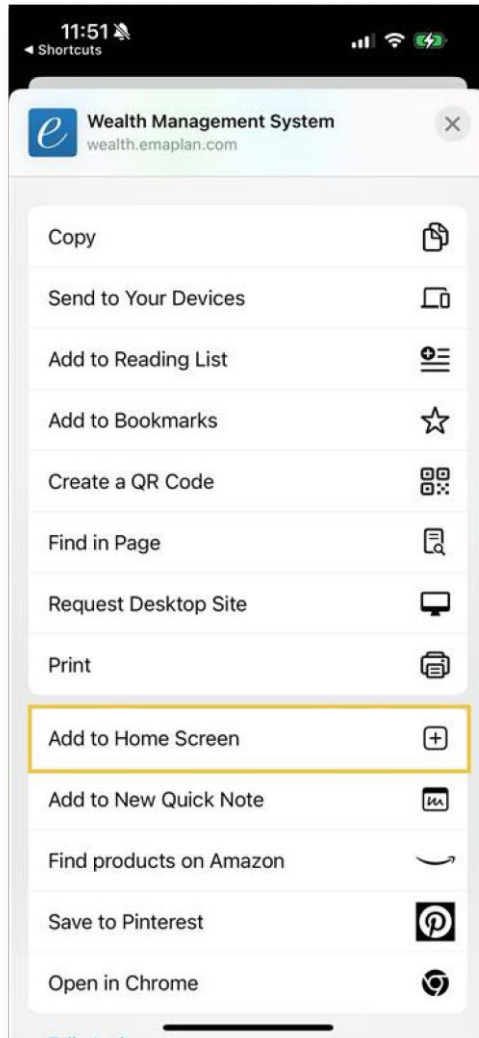
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3. Click the shortcut that you just created and then click **Allow** to Allow "Open URLs" to open Chrome. When in Chrome you can enter your login credentials or to follow the prompts to add the app to your home screen, click the + icon.



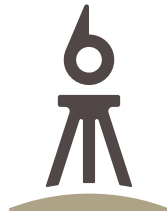
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4. Click **Add to Home Screen**. Then give your shortcut a name and click **Add**.



Note:

If you are experiencing issues with the mobile website displaying properly, it might be due to blocked cookie settings. To check this on your device, go to Settings, Safari, and make sure Block All Cookies is toggled off. Once the setting is updated, close Safari and log back into the mobile website.



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