6 Meridian

Short Duration Portfolio

as of September 30, 2019

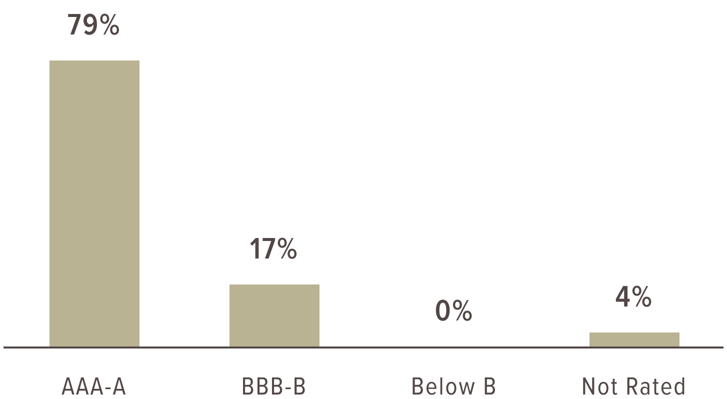
The Approach

The Short Duration portfolio seeks to generate current income by investing in a diversified set of low duration mutual funds with exposures to various currencies, term structures, issuers, collateralization structures and economic sectors. The portfolio is also diversified globally among both developed and emerging market countries.

The Features

The investment objective of the portfolio is capital preservation with a secondary goal of current income. The portfolio has a flexible mandate, with no constraints on credit quality, duration, geographic region or issuers.

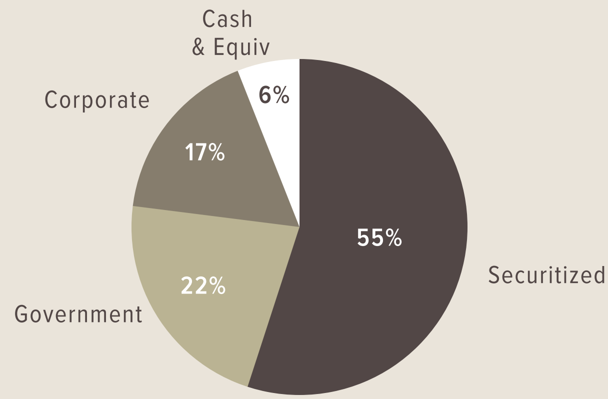
Credit Quality



Key Facts

Assets Managed	$140 Million
Holdings	7
Current Yield	3.1%
Effective Duration	1.2
Min Investment	$10,000
Benchmark	Barclays US Aggregate 1-3 Year Index

Allocation



Top 5 Holdings (%)

Doubleline Low Duration	22.1%
Goldman Sachs Short Duration Govn't	20.1%
Eaton Vance Short Duration Govn't	17.9%
Lord Abbett Short Duration Income	12.7%
Guggenheim Limited Duration	12.5%

Source: 2019 Addepar; 2019 Morningstar

E / contact@6meridian.com • *P* / 316.776.4601 / 855.334.2110 • *F* / 316.776.4620

WWW.6MERIDIAN.COM • 8301 E. 21st Street N. Ste. 150, Wichita, KS 67206