

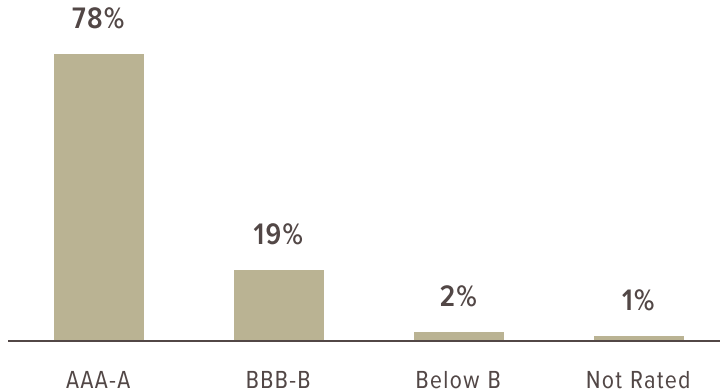
The Approach

The Short Duration portfolio seeks to generate current income by investing in a diversified set of low duration mutual funds with exposures to various currencies, term structures, issuers, collateralization structures and economic sectors. The portfolio is also diversified globally among both developed and emerging market countries.

The Features

The investment objective of the portfolio is capital preservation with a secondary goal of current income. The portfolio has a flexible mandate, with no constraints on credit quality, duration, geographic region or issuers.

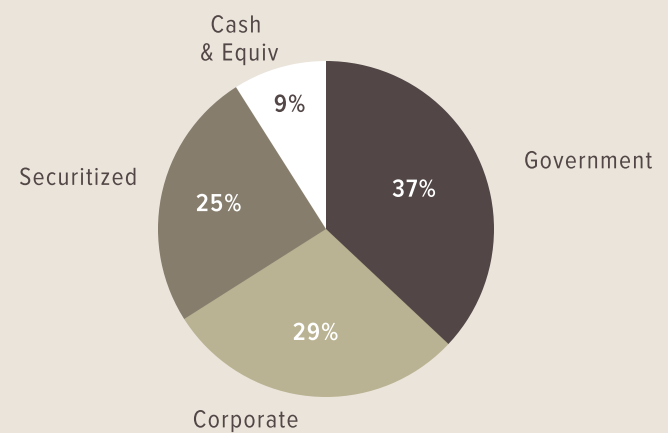
Credit Quality



Key Facts

Assets Managed — \$112 Million
Holdings — 8
Current Yield — 2.7%
Effective Duration — 0.9
Min Investment — \$10,000
Benchmark — Barclays US Aggregate 1-3 Year Index

Allocation



Top 5 Holdings (%)

Vanguard Short Term Treasury ETF	27.5%
JP Morgan Ultra-Short Income	14.2%
Goldman Sachs Ultra Short Bond ETF	14.1%
First Trust Low Duration Opportunities	10.4%
Janus Henderson Short Duration Income	9.5%

Source: 2020 Addepar; 2020 Morningstar

E / contact@6meridian.com • P / 316.776.4601 / 855.334.2110 • F / 316.776.4620

WWW.6MERIDIAN.COM • 8301 E. 21st Street N. Ste. 150, Wichita, KS 67206

Securities offered through Private Client Services LLC, Member FINRA/SIPC. Advisory products and services offered through 6 Meridian LLC, a Registered Investment Advisor. Private Client Services LLC and 6 Meridian LLC are unaffiliated entities.

6 Meridian LLC is a Registered Investment Adviser. This fund sheet is solely for informational purposes. Advisory services are only offered to clients or prospective clients where 6 Meridian LLC and its representatives are properly licensed or exempt from licensure. Past performance is no guarantee of future returns. Investing involves risk and possible loss of principal capital. No advice may be rendered by 6 Meridian LLC unless a client service agreement is in place.

Material discussed is meant for general illustration and/or informational purposes only and it is not to be construed as tax, legal, or investment advice. Although the information has been gathered from sources believed to be reliable, please note that individual situations can vary, therefore, the information should be relied upon only when coordinated with individual professional advice.