



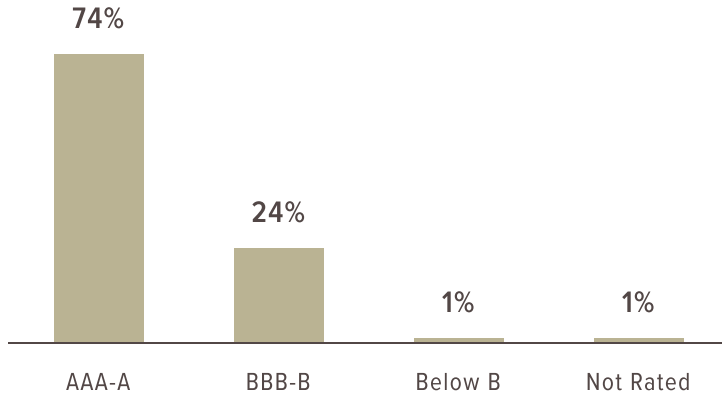
### The Approach

The Short Duration Portfolio seeks to generate current income by investing in a diversified set of low duration mutual funds with exposures to various currencies, term structures, issuers, collateralization structures and economic sectors. The portfolio is also diversified globally among both developed and emerging market countries.

### The Features

The investment objective of the portfolio is capital preservation with a secondary goal of current income. The portfolio has a flexible mandate, with no constraints on credit quality, duration, geographic region or issuers.

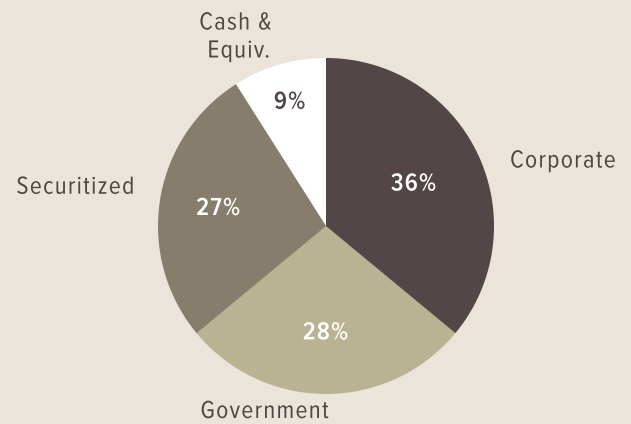
### Credit Quality



### Key Facts

- Assets Managed — \$103 Million
- Holdings — 8
- Current Yield — 1.0%
- Effective Duration — 1.0
- Min Investment — \$10,000
- Benchmark — Barclays US Aggregate 1-3 Year Index

### Allocation



### Top 5 Holdings (%)

Vanguard Short Term Treasury ETF	22.0%
JP Morgan Ultra-Short Income ETF	17.0%
Goldman Sachs Ultra Short Bond ETF	17.0%
Invesco Variable Rate Investment Grade ETF	16.0%
Janus Henderson Short Duration Income ETF	10.0%

Source: 2021 Addepar; 2021 Morningstar

E / [contact@6meridian.com](mailto:contact@6meridian.com) • P / 316.776.4601 / 855.334.2110 • F / 316.776.4620

[WWW.6MERIDIAN.COM](http://WWW.6MERIDIAN.COM) • 8301 E. 21st Street N. Ste. 150, Wichita, KS 67206

Securities offered by Registered Representatives through Private Client Services, Member FINRA/SIPC. Advisory products and services offered by Investment Advisory Representatives through 6 Meridian LLC, a Registered Investment Advisor. Private Client Services and 6 Meridian LLC are unaffiliated entities.

6 Meridian LLC is a Registered Investment Adviser. This fund sheet is solely for informational purposes. Advisory services are only offered to clients or prospective clients where 6 Meridian LLC and its representatives are properly licensed or exempt from licensure. Past performance is no guarantee of future returns. Investing involves risk and possible loss of principal capital. No advice may be rendered by 6 Meridian LLC unless a client service agreement is in place.

Material discussed is meant for general illustration and/or informational purposes only and it is not to be construed as tax, legal, or investment advice. Although the information has been gathered from sources believed to be reliable, please note that individual situations can vary, therefore, the information should be relied upon only when coordinated with individual professional advice.