

The Approach

The Emerging Markets Blend portfolio seeks growth by investing in emerging market equities and debt. The portfolio is comprised of ETFs and mutual funds and is typically over-weighted to equities (stocks). The portfolio is designed for more aggressive investors, as the volatility in emerging market securities can be high. The equity portion of the portfolio is constructed primarily by utilizing country-specific ETFs weighted based upon size (market cap) and our assessment of the investment outlook for the country. The fixed income portion of the portfolio is allocated between US dollar and local currency denominated emerging market debt. The allocation will vary over time depending on our analysis of the relative attractiveness of each.

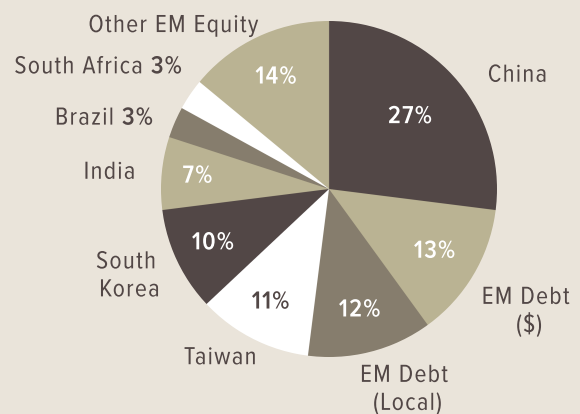
The Features

The Emerging Market Blend portfolio is an ideal complement to other equity investment strategies. Currently, emerging market equities comprise over 13% of the global equity market capitalization and have historically shown low correlation with US equity markets. The portfolio is diversified across emerging market countries and firms. The portfolio seeks to deliver superior risk-adjusted returns over the index through active management and relative-value analysis.

Key Facts

Strategy Assets	— \$84 Million
Holdings	— 21
Current Yield	— 2.9%
Min Portfolio Size	— \$25,000
Benchmark	— Blended EM Index*

Allocation



Top 5 Holdings (%)

SPDR China ETF	19.5%
Goldman Sachs EM Debt Fund	12.7%
Eaton Vance EM Local Income Fund	12.2%
iShares Taiwan ETF	8.2%
iShares South Korea ETF	8.2%

*Blended EM Index: 75% MSCI Emerging Markets Index; 12.5% JP Morgan EM Debt (\$) Index; 12.5% JP Morgan EM Debt (Local) Index

Source: 2021 Addepar; 2021 Bloomberg

E / contact@6meridian.com • P / 316.776.4601 / 855.334.2110 • F / 316.776.4620

WWW.6MERIDIAN.COM • 8301 E. 21st Street N. Ste. 150, Wichita, KS 67206

Securities offered by Registered Representatives through Private Client Services, Member FINRA/SIPC. Advisory products and services offered by Investment Advisory Representatives through 6 Meridian LLC, a Registered Investment Advisor. Private Client Services and 6 Meridian LLC are unaffiliated entities.

6 Meridian LLC is a Registered Investment Adviser. This fund sheet is solely for informational purposes. Advisory services are only offered to clients or prospective clients where 6 Meridian LLC and its representatives are properly licensed or exempt from licensure. Past performance is no guarantee of future returns. Investing involves risk and possible loss of principal capital. No advice may be rendered by 6 Meridian LLC unless a client service agreement is in place.

Material discussed is meant for general illustration and/or informational purposes only and it is not to be construed as tax, legal, or investment advice. Although the information has been gathered from sources believed to be reliable, please note that individual situations can vary, therefore, the information should be relied upon only when coordinated with individual professional advice.